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INSTITUTO DE LA MUJER

INDICE DE REVISTAS

DIALOGOS 2016: 103, 104

DIFFERENCES 2016: V.27: 1

EMPIRIA 2016: 33

EQUAL OPPORTUNITIES REVIEW

2016: 264,265,266,267,268

EUROPEAN EQUALITY LAW 2016: 1 REVIEW

EUROPEAN JOURNAL

OF WOMEN'S STUDIES 2016: v.23: 1,2

NOUVELLES QUESTIONS

FEMINISTES 2016: V.35: 1

PAGINA ABIERTA 2016: 242,243

REIS 2016: 153

REVISTA ESPAÑOLA DE 2016: 153 SEXOLOGIA

WOMEN'S STUDIES 2016: 54, 55 INTERNATIONAL FORUM

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número 103 marzo 2016

SUMARIO

5 EDITORIAL

6 KIOSKO

15 JUL 2016

15 JUL 2016

10 TEMAS

10....DIU: mitos y realidad

13.... La realidad de la reproducción asistida

15 EXPERIENCIAS

 Protocolo de Detección y Atención de la Violencia Machista y Heteropatriarcal en el CJAS de Barcelona

17 HABLANDO CON...

17.... María Bordallo, Federación Internacional de Planificación Familiar: "Debemos conocer cómo se financian la salud sexual y reproductiva para poder defenderlas"

19 LA FEDERACIÓN INFORMA

19.... Voluntarios para el desarrollo

21.... Una década del proyecto Ysafe

23.... EMAIZE se une a la FPFE en su trabajo con las y los parlamentarios

24 DENUNCIAMOS

24.... En Europa también hay mutilación genital femenina

26 PENSAMIENTOS

26.....en el camino por la educación...

RE.0534

28 RECURSOS DE INTERÉS

31 PARA LEER

Indexada en bases de datos: CUIDEN.www.index-f.com PSICODOC http://psicodoc.copmadrid.org/psicodoc.htm

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SUMARIO

número 104 junio 2016



- 5 EDITORIAL
- 6 KIOSCO
- 10 TEMAS

8.....Implante anticonceptivo: mejorando el cumplimiento 11....La realidad de la reproducción asistida (2)

- 15 EXPERIENCIAS
 - 12....En el CJAS de Barcelona estamos "en línea": nuevo servicio WhatsApp
 - 15....Las jornadas del deseo en Albacete
- 17 HABLANDO CON...
 - 17.... Alfonso Barragues, subdirector de UNFPA en Ginebra: "Los derechos reproductivos van más allá del derecho a la salud"
- 20 LA FEDERACIÓN INFORMA
 - 20.... Educación sexual: #Defiende tus derechos
 - 22.... 60 aniversario del Movimiento Francés por la Planificación Familiar
- 23 DENUNCIAMOS
 - 23....Persiguen a la FPFE por defender la salud y los derechos sexuales y reproductivos
- **26 PENSAMIENTOS**

26.... Hablando sobre violencia de género y violencia sexual...

29 RECURSOS DE INTERÉS

RE.0534

31 PARA LEER

Indexada en bases de datos: CUIDEN.www.index-f.com PSICODOC http://psicodoc.copmadrid.org/psicodoc.htm

1010 EJEMPLARES

DAPPIME Buth Serra, S.A. USSN 1136-5186 Depósito Legal M-30065-2012



differences

The Brown Issue

iii Editors' note

ELISSA MARDER

Inhuman Beauty: Baudelaire's Bad Sex

ABIGAIL ZITIN

25 Wantonness: Milton, Hogarth, and The Analysis of Beauty

ARIELLA AZOULAY and BONNIE HONIG

48 Between Nuremberg and Jerusalem: Hannah Arendt's Tikkun Olam

SUZANNE STEWART-STEINBERG

94 Grounds for Reclamation: Fascism and Postfascism in the Pontine Marshes

JOAN COPJEC

143 Cinema as Thought Experiment: On Movement and Movements

RE 0327

GERTRUD KOCII

176 Athena's Armor, Medusa's Scream: The Audiovisual Imaging of the Feminine in Music Videos

INTERVIEW

ANNE FAUSTO-STERLING

189 Interview: On the Critiques

of the Concept of Sex

EMPIRIA

INSTITUTO DE LA MUJER 23 SEP 2016 CENTRO DE DOCUMENTACIÓN

REVISTA DE METODOLOGÍA **DE CIENCIAS SOCIALES** N.º 33, enero - abril, 2016

Índice

| ARTÍCULOS ORIGINALES | |
|--|-------|
| | |
| LAURA CRISTINA YUFRA: El trabajo que no se ve. Recursos sociales | |
| para mujeres inmigrantes y violencia simbólica Jesús Romero Moñivas: Una aproximación teórica a la ambivalen- | 15 |
| cia humana y sus implicaciones para la sociología | 37 |
| na en la movilización social: Cierres organizativos y repliegues sobre el capital escolar | 65 |
| y la hipótesis Podemos | 89 |
| MARÍA JESÚS IZQUIERDO BENITO Y MARC BARBETA VIÑAS: Notas metodológicas sobre el análisis de los vínculos grupales mediante la identificación de las asociaciones de sentido en los chistes | |
| Texto Clásico | |
| EMILIO MARTÍNEZ GUTIÉRREZ "Morfologia social y demografia en Maurice Halbwachs" | . 175 |
| MAURICE HALBWACHS "La población de Estambul (Constantinopla, desde hace un siglo" | 185 |

EMPIRIA, Revista de Metodología de Ciencias Sociales, N.º 33, enero-abril, 2016, pp. 09-11. ISSN: 1139-5737

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This month's issue...

We have two main features this month: Michael Rubenstein's round-up of recent and pending decisions before the European Courts; and a discussion of the impact of recent cases that appear to remove some distinctions between direct and indirect discrimination. Our case studies are on the success of a disability network and the impact of linking diversity with improved safety.

Agenda: race equality

Sandra Kerr OBE, race equality director at Business in the Community, sets out her views of the issues on racial equality currently facing employers.

Cases before the European Courts

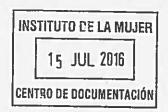
In the context of a forthcoming referendum on membership of the European Union, Michael Rubenstein explains the significance of 30 cases that have recently been decided or are pending before the Court of Justice of the European Union, the EFTA Court and the European Court of Human Rights. The article is based on his recent lecture given to the Industrial Law Society, and covers a range of aspects of employment law.

Blurred lines: the fading distinction between direct and indirect discrimination

Stephen Miller, partner in law firm Clyde & Co, considers whether recent case law - in particular CHEZ Razpredelenie Bulgaria AD v Komisia za zashita ot diskriminatsia and Chief Constable of West Midlands Police v Harrod - has heralded a change in our understanding of the differences between direct and indirect discrimination, and argues that the decisions can be reconciled with current law in the UK without too much modification.

Supporting disability at Fujitsu

International information technology company Fujitsu has recently established a disability network (SEED - Support and Engage Employees with a Disability) that has very quickly had an impact on the business. Its membership increased from 200 to over 600 in six months and its role expanded to driving initiatives across the organisation and promoting disability confidence. It feeds into the company's diversity and inclusion strategy, looking at issues such as accessibility and awareness across what is termed "the five Rs" - recruitment, retention, representation, realisation and reputation.



Network Rail: creating a more diverse and safe organisation

The company responsible for the railway infrastructure across England, Scotland and Wales – Network Rail – adopted a new inclusion and diversity strategy that firmly links the issue with improved safety and high performance. It includes a new organisation-wide structure that embeds responsibility for diversity across different corporate functions, and the launch of an inclusive leadership programme. Network Rail has data that shows that maintenance teams that have higher engagement scores have fewer accidents. It also relies on evidence, across sectors, that points to a correlation between better diversity and inclusion and innovation and high performance. The company has also undertaken a baseline monitoring exercise so that it can identify trends in recruitment and promotion and target areas for improvement.

Discrimination case law

In the Courts covers the disability-related discrimination decision in *Pnaiser v NHS England*, which raises an issue about how attenuated the "chain of causation" can be for an act to be "in consequence of" the claimant's disability. Darren Newman argues that by deciding that the withdrawal of a job offer based on a negative reference, which was in turn found to have been given as a consequence of a disability, amounted to disability-related discrimination, "may be overextending the intended scope of s.15 [Equality Act 2010]".

Head scarves

In his Diary, Michael Rubenstein discusses a decision from the European Court of Human Rights that holds that, in relation to a Muslim woman who was a public employee in France, there was a justified interference with the right to manifest her religious beliefs by wearing an Islamic headscarf. The Court held that the interference was proportionate, deferring to the principle of secularism embodied in France's constitution. Michael Rubenstein points out that "context appears to be everything" and believes that although a ban on wearing the hijab was justified in the French public sector "almost certainly it would not [be justified] should such a ban be imposed in the UK".

IRLR appearances

Also in Diary, is the annual update of lawyers who have argued cases that have been reported in IRLR, with an update of the "all-time top 40 advocates" and "all barristers with 10 or more appearances" from 1972–2015.

Sue Johnstone Editor

DIARY

2 Head scarves in hospitals; Norway; Discrimination law in 2016; IRLR appearances 1972-2015

NEWS AND REPORTS

- 4 Five-year report shows Women on Boards target met
- 5 UK Board Index questions Davies Review; No increase in proportion of female high earners; Education no guarantee of pay parity
- 6 EU consultation on work-life balance, Bullying forces a third of workers out of their job; 'Reverse jobs fair' to get disabled people into work; EDF strategy consultation; Recently published

AGENDA

7 Business in the Community race equality campaign

FEATURES

- 8 Recent and current cases before the European Courts
- 15 Blurred lines: the fading distinction between direct and indirect discrimination

CASE STUDIES

- 20 Supporting disability at Fujitsu
- 23 Network Rail: creating a more diverse and safe organisation

DISCRIMINATION CASE LAW

- 26 In the Courts
- 28 Employment tribunal case digest

RE.0475

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This month's issue...

The main feature this month is our annual "Key discrimination decisions". Agenda this month looks at equal pay, and our case studies focus on race equality.

Estimating the gender pay gap

In this Agenda piece, Sheila Wild, founder of EqualPayPortal, considers the implications of the independent review of UK economic statistics and argues that there is still time for the review committee to include the gender pay gap in its final findings. She puts forward ways in which the recommendations arising from the review can be adapted to ensure gender pay gap considerations are covered.

Key discrimination decisions from 2015

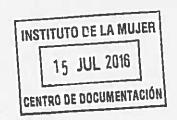
This article brings together the additions to the Discrimination Guide, which is updated annually and subscribers will receive with this edition of EOR. The article lists all the relevant employment discrimination cases reported in *Industrial Relations Law Reports* during 2015, setting out the principles established in those cases.

RAF spreads its wings to widen recruitment

The RAF runs a week-long residential course for young black and minority ethnic pupils in response to both underrepresentation of ethnic minorities in the service and the need for more applicants with science, technology, engineering and mathematics skills. The course is an accredited programme that provides teenagers with experience of solving engineering and technical problems, working in a team and life on an RAF base. The programme has run for seven years, and the first group are just reaching the age where they are finishing their university studies. The impact of the programme has not yet kicked in, but it is known that in 2014 90% of participants went to university to study STEM subjects. It is too early to assess the impact for RAF recruitment, but it is recognised that this is a long-term commitment.

Coaching BAME teachers for leadership roles

The largest teachers' union, the NUT, runs a programme for black and minority ethnic (BAME) members – "Aspiring to leadership". It is aimed at BAME teachers in the early stages of their careers, to help them gain the confidence to move into senior positions. The NUT redesigned the programme, in collaboration with Integrity Coaching, so that the emphasis is on a coaching, rather than training, approach. It encourages BAME teachers to realise the limitations they may have placed upon themselves due to negative stereotyping and cultural messages, and helps them remove those self-imposed limitations. There is also recognition of the importance of monitoring and evaluating the impact of the programme.



Bank of England Ethnic Minority Network

An important development for improving the recruitment and progression of black and ethnic minority staff at the Bank of England is the work of its Ethnic Minority Network (BEEM). The network has successfully engaged with senior management and heads of functions to agree specific actions, including a scholarship programme for BAME students, a mentoring scheme for BAME staff and changes to line management guidance on pay and bonus moderation. BAME representation at senior level increased to 7% in 2015 from 3% in 2013.

Discrimination case law

This month we cover 14 discrimination cases. The Court of Appeal's decision in *Griffiths v Secretary of State for Work and Pensions* is discussed in In the Courts. It relates to disability-related absence and the extent to which absence management policies need to be modified to comply with the duty to make reasonable adjustments.

Other cases highlighted by Michael Rubenstein include the Court of Appeal decision in *Naeem v Secretary of State* for Justice (also discussed in his Diary), which concerns a controversial decision that a service-related pay structure did not put Muslim chaplains at a "particular disadvantage" compared with Christian chaplains.

Also covered is the EAT's decision in *Beckford v London Borough of Southwark* – the most recent decision on whether or not the 10% uplift in general damages decided by the Court of Appeal in *Simmons v Castle* should be applied to tribunal awards for injury to feelings. This latest case comes down on the side of applying the uplift – and this was in fact what the tribunal did in the employment tribunal decision in *Lawson v Police and Crime Commissioner for Avon and Somerset*, reported in Case Digest.

Naeem and indirect discrimination

In his Diary, Michael Rubenstein comments on the *Naeem* case and what this means for indirect discrimination. He questions the reasoning in the judgment, stating that "this analysis fundamentally misunderstands indirect discrimination"; for example, he says that when the judge states that the pay difference between Muslim and Christian chaplains in this case "does not reflect any characteristic peculiar to Muslims", it is unclear, adding that if by "peculiar" it is meant that there must be a characteristic that only Muslims share "that quite simply is wrong". He points out that "... the more 'peculiar' a characteristic is, the more likely that what we are looking at is direct discrimination rather than indirect discrimination."

Sue Johnstone Editor

DIARY

 Naeem and indirect discrimination; 'Trojan horse' claim; Gambian experience

NEWS AND REPORTS

- 4 Review of legal framework on religion or belief discrimination
- 5 Fundamental change needed to tackle gender pay gap; SMEs need help to comply with the Equality Act
- 6 Recruiters less likely to support equality of opportunity; Workplace values and reasonable adjustments retain disabled employees
- 7 ECNI corporate plan consultation; ECNI monitoring report; Acas identifies key workplace trends for 2016; Regional variations in ethnic minority employment gap; Race Equality Charter launched; Recently published

AGENDA

8 Estimating the gender pay gap

FEATURES

10 Key discrimination decisions from 2015

CASE STUDIES

- 17 RAF spreads its wings to widen recruitment
- 20 Coaching BAME teachers for leadership roles
- 22 Bank of England Ethnic Minority Network: improving BAME entry and progression

DISCRIMINATION CASE LAW

- 24 This month in discrimination case law
- 27 In the Courts
- 29 Employment tribunal case digest

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In Agenda this month, Judge Brian Doyle shares his thoughts on the future structure of employment tribunals in the UK. We have a feature on the Court of Appeal decision in *Griffiths* and case studies on promoting diversity and agile working. Our Legislation Guide explains the draft Gender Pay Gap Information Regulations.

Employment tribunals and discrimination law in 2016

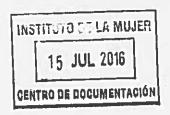
In an article based on his keynote speech at the EOR/TUC annual Discrimination Law conference, Judge Brian Doyle, President of Employment Tribunals (England & Wales), sets out his personal view of the current debate on the future structure of employment tribunals in the UK. He considers the impact of tribunal fees and speculates on the future of the fees regime. He also discusses structural reform of the tribunal system, looking at possible changes in Scotland, and continuing developments on dispute resolution. He also comments on the debate around a possible single Employment and Equality Court.

Griffiths on reasonable adjustments

Rachel Crasnow QC and Sarah Fraser Butlin, both of Cloisters Chambers, discuss the implications of the Court of Appeal's decision in Griffiths v Secretary of State for Work and Pensions on the use of comparators in reasonable adjustment cases. They suggest that a fundamental effect of Griffiths is the understanding that the s.20 duty to make reasonable adjustments does not require that all are treated alike. They also discuss what is meant by a reasonable step and what its purpose must be. The third issue arising from Griffiths discussed in the article is the relationship between s.20 and s.15 (discrimination arising from disability) cases.

Northern Rail: a diversity journey

Transport is generally a male-dominated industry, and Northern Rail found that it needed to change its internal culture before attempting to change the diversity of its workforce. It found that a colleague-led approach was most effective in reducing employee resistance to diversity messages. This has been achieved through "staff ambassadors" - a peer-to-peer support network of volunteer employees. This is a key part of the company's Working Together strategy. Another part of the strategy is the outreach work it has done; undertaking recruitment drives in "non-traditional" areas, seeking to attract women and ethnic minorities to work for the company.



DLA Piper: agile working

The agile working strategy at DLA Piper focuses on career progression for flexible workers, with an emphasis on job sharing. It believes that effective job-share partnerships can be key for the career progression of employees who want to work flexibly. The firm has had 50 new agile working arrangements put in place since introducing its agile working policy, and two job-share partnerships among its lawyers.

Draft Gender Pay Gap Information Regulations 2016

Michael Rubenstein explains the key provisions in the consultative draft mandatory gender pay gap reporting Regulations; answering questions including who the Regulations apply to, what is pay, the pay period and how the gender pay gap will be measured.

Discrimination case law

We report 14 discrimination cases this month. Cases discussed by Michael Rubenstein include decisions on victimisation, race discrimination, time limits and equal value, as well as two cases reported in In the Courts – *Banaszczyk* on disability discrimination and *Donkor* on age discrimination.

Diary: Gender pay gap information

As well as the legislation guide, Michael Rubenstein comments on the draft Regulations on the gender pay gap in his Diary, opining that the Regulations are "seriously flawed". He points out that the fact that they apply only to "relevant employees" will almost certainly exclude groups of workers such as employees of contractors and regular temporary agency workers. Also, there are no provisions for enforcement, no requirement that employers explain any pay gap and no need to set out steps the employers intend to take to close the gap.

Diary: Perceived disability discrimination

Another item discussed in Michael Rubenstein's Diary is the employment tribunal decision in *Balakumar v Imperial College of Health Care NHS Trust*, (also reported in Case Digest), where it was held that "disability" includes "perceived disability".

Sue Johnstone Editor sue@rubensteinpublishing.com

DIARY

2 Mandatory gender pay gap information; Perceived disability discrimination; Devolution of Scottish ETs, Calling time on the boycotters; 22 QCs 2016

NEWS AND REPORTS

- 4 MIS named Stonewall's employer of the year
- 5 Mixed response to gender pay gap Regulations; Women still lack parity at top of civil service; Revolving door for senior women undermines progress, says Mercer
- 6 Flexible hiring could help business performance and living standards; Millennial parents under pressure; Wellbeing implementation gap remains in UK workplaces; Long-term health conditions threaten UK economy; Mental health first-aid training
- 7 Scottish equality report shows work still to be done; Ethnic minority Scots held back at work; Ethnic minority graduates lose out at work; Barriers to promotion for black college and university staff

AGENDA

8 Employment tribunals and discrimination law in 2016

FEATURES

11 The Court of Appeal in *Griffiths: Malcolm* comparison "inapt" for reasonable adjustment cases

CASE STUDIES

- 13 Northern Rail: a diversity journey
- 17 DLA Piper: enabling agile workers to develop their careers

LEGISLATION

20 Draft Gender Pay Gap Information Regulations 2016

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This month's issue...

Our features this month include the thoughts of an employment judge on the role of tribunals in discrimination cases, and a discussion by Rachel Crasnow QC of some of the policy issues arising from the shared parental leave provisions. Our case studies cover mental health, race and LGBT issues.

Agenda: Women in the film industry

The head of research at the European Women's Audiovisual Network (EWA) looks at the barriers to women directors, in particular the allocation of funds, pointing out that an "astonishing" 84% of public funds went to male directors, despite the fact that women comprise 44% of graduates from film schools. She argues that urgent action is needed, including targets backed by incentives. The EWA recommends that a 40% share of public funding goes to women.

Justice in discrimination claims

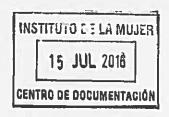
Employment Judge James Tayler argues that employment tribunals have a vital role to play in eliminating discrimination, but that there are also duties on parties and representatives to ensure that cases are dealt with proportionately. He identifies that lengthy and costly hearings are a problem, and recognises the difficulty in keeping claims focused. However, he finds it unacceptable to simply bewail the fact that it is impossible to prevent discrimination claims losing focus. He reminds parties and representatives of their duty to deal with cases in ways that "are proportionate to the complexity and importance of the issues, avoiding delay and saving expense". He recognises the role of the tribunal too, particularly in dealing with the evidence, and criticises the conflation that has developed between evidence needed to draw inferences and the burden of proof.

Kent Fire and Rescue Service: mental health

The fire service is traditionally male-dominated and firefighters are expected to "prove themselves" in action. Mental ill-health has to some extent been regarded as a weakness, and Kent Fire and Rescue Service (KFRS) found a high level of self-stigmatisation. However, by raising awareness of mental health issues, and taking a holistic approach to physical and mental wellbeing, * KFRS has changed how mental ill-health is regarded. Many employees have committed to studying for a level 2 certificate in awareness of mental health problems, and increasing numbers of staff have participated in dementia awareness training and have become "Dementia friends". Staff have also become more willing to disclose mental health problems of their own and within their family.

Warwickshire and West Mercia Police: increasing **BAME** representation

Against a background of Government publication of "diversity profiles" of police forces in England and Wales, and a finding



that no force has ethnic minority representation proportionate to it population, Warwickshire and West Mercia Police forces have successfully put in place initiatives to increase recruitment of BAME police officers and staff. Although not yet proportionate to its population, the forces – which have formed a Strategic Alliance to deliver police services jointly in their areas – have increased the representation of BAME officers to the extent that they met their own short-term target within six months.

Accenture: 'mobilising' its straight allies

In Stonewall's Workplace Index survey 2016, some 94% of Accenture's lesbian, gay, bisexual and transgender employees agreed that the culture at Accenture is inclusive of LGBT people. This is to some degree down to Accenture's renewed emphasis on the role of straight allies at the workplace. It started its straight allies programme in 2012, but in 2015 it launched "mobilised allies". New terms of reference were published for the ally role. "Mobilised allies" are expected to be a visible, vocalised opponent of prejudice and discrimination and be able to provide a safe and non-judgmental point of contact for LGBT employees who may want support. The number of straight allies increased from 700 to 2,000 from June 2015 to February this year.

Discrimination case law

We report 12 discrimination cases this month, including *Peninsula Business Services Ltd v Donaldson*, which concerned a salary-sacrifice childcare voucher scheme. The EAT held that this amounted to "remuneration" and therefore refusal to continue the scheme during maternity leave was held not to be discrimination.

Other issues covered include guidance on the correct approach to indirect discrimination, and the duty on employment tribunals to make reasonable adjustments.

Diary: Menopause and disability

In his diary this month, Michael Rubenstein leads with a discussion of the effect of the menopause on some women at work, and explains how changes to the way we understand disability discrimination could provide legal protection for women who are not reasonably supported during the menopause. He stresses that the menopause is not in itself a disability but part of the natural aging process, but also that it is clear that for some women the effect of the menopause can "hinder their full and effective participation at work", a condition that can last for four to eight years. If such symptoms can be brought within the definition of disability under the Equality Act, employers will be under a duty to make reasonable adjustments.

Sue Johnstone Editor

DIARY

2 Menopause and disability; Isle of Man Equality Bill; Gender-segregated seating, Jewish-style; 22 QCs 2016

NEWS AND REPORTS

- 4 Employers show little inclination to analyse gender pay gap
- 5 Unlawful adverts jeopardise job opportunities, says EHRC; Tackling inequality in the civil service; New chair selected for EHRC
- 6 Pay penalty for early motherhood; Childcare shortage; Gender pay gaps persist in colleges and universities; Huge pension inequalities; Investors rate women board members higher than men
- 7 Flexible working set to be main work option; Employing people with autism, Work skills for young people with learning disabilities; New approach needed to tackle disability work gap, Privately educated dominate top jobs; LGBT staff in education face ongoing bullying

AGENDA

8 Women in the film industry

FEATURES

- 9 Justice in discrimination claims: the duties of representatives, parties and the employment tribunal
- 16 Shared parental leave: policy lessons for employers and trade unions

CASE STUDIES

- 21 Kent Fire: encouraging conversations about mental health
- 24 Warwickshire and West Mercia Police: putting race quality at the heart of recruitment
- 28 Accenture: 'mobilising' its straight allies

DISCRIMINATION CASE LAW

- 30 This month in discrimination case law
- 33 In the Courts
- 35 Employment tribunal case digest

RE. 0475

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This month's issue...

This month sees the introduction of a new section in EOR. We have always covered trade union issues, but from this month we will have a regular section focusing on what is happening in the trade unions around equality. We start off with a look at the tenth survey of equality in trade unions in the South East Region TUC. We also have an Agenda item from Gloria Mills, head of equality at Unison.

Agenda: The Equality Agenda 2016

There is a changing landscape on equality in the workplace, says Gloria Mills, National Secretary Equality, Unison and president of the women's committee of the ETUC. This has led unions to adopt new strategies with more emphasis on strategic litigation, but she also highlights the importance of trade unions challenging discrimination in the workplace. In our new section, we will report the outcomes of union-supported cases as well as developments in collective bargaining in equality and union equality strategies. Gloria also highlights the current developments at European level.

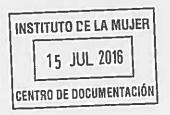
One of the issues raised by Gloria is the impact of tribunal fees, a concern echoed in three recent papers reported in our News and Reports section – the EHRC on pregnancy and maternity (p.29), the House of Commons Women and Equalities Committee (p.30) and the House of Lords Select Committee on the Equality Act 2010 and Disability (p.32).

Inclusive leadership

We have previously reported on the theory and impact of inclusive leadership (EOR 255). In this feature, Gloria Moss explains the findings of research that she led on behalf of the Employers' Network for Equality and Inclusion (enei). The research was commissioned to establish a robust model and definition of inclusive leadership. Anchored in two established theories of leadership – transformational and servant approaches – the research identifies a new definition of an inclusive leader, with foundations in accepted theory. The benefits of inclusive leadership are set out, and enei explains its recommendations arising from the findings.

EY: regional LGBT networks

EY has offices across the UK and Ireland, and has prioritised its regions to ensure its LGBTA network increases its impact, and takes on board those areas where LGBT visibility is lower in the organisation. Its LGBTA network – Unity – includes the "A" for "allies" to make explicit that inclusion of non-LGBT allies is important. A successful semi-autonomous network had been established in Dublin. It provided support, along with the London network, to the development of a similar hub in Scotland. As a result, previously invisible LGBT employees in Scotland and Ireland have become more vocal, visible and active. The UK and Ireland LGBTA network now has more than 400 members.



Barclays: changing attitudes to disability

Barclays has used personal stories of experiences of mental health to challenge the stigma often attached to mental illness, and to encourage employees to feel comfortable talking about the issues. Social media has been used to share the stories. Starting with just nine personal accounts, there are now over 160 stories on the website which has had more than 60,000 visits. The campaign "This is Me" was initiated by the staff disability network, Reach, which has around 700 members in the UK.

The bank advocates the use of personal stories, having found the approach to be "both powerful and innovative", pointing out that it happened "because we weren't afraid to take a risk", highlighting the benefit of taking a big, unexpected, step in addressing difficult issues.

Trade unions and equality

The South East Region TUC (SERTUC) has published its tenth survey of equality in trade unions, covering 24 affiliated unions and 82% of the TUC's affiliated membership. It examines the representation and involvement of women, and BAME, LGBT and disabled people, and retired and young members. It gives an overview of the position across unions in relation to each group, and then a summary of the position in each union. It also details some of the successful activities of unions in their campaigns on equality.

This section also covers recent reports from the TUC on Pay and parenthood, Young women's pay, and employment rates of BAME graduates.

Discrimination case law

This month's issue covers 15 discrimination cases. Decisions discussed by Michael Rubenstein include an age discrimination case heard by the Court of Justice of the European Union, and a decision on philosophical belief that considers whether the attributes of a belief can be confined to the workplace rather than human life and behaviour in general. Two of the cases are also reported in detail in In the Courts, dealing with the issues of territorial jurisdiction and manifestation of belief.

There are six employment tribunal decisions covering religious belief, burden of proof, disability and remedies.

Diary

In his Diary this month, Michael Rubenstein considers the possible consequences for discrimination law if the EU Referendum results in a vote to leave the EU. He also highlights the diversity strategy aspects of the renewal of the BBC charter, an area overlooked by much of the media coverage.

Sue Johnstone Editor

DIARY

2 EU referendum, Trump; BBC and diversity; Transgender toilets; High heels

AGENDA

4 The Equality Agenda 2016

FEATURES

5 Inclusive leadership: boosting engagement, productivity and organisational diversity

CASE STUDIES

- 9 EY: developing regional LGBT networks
- 12 Barclays: changing attitudes to disability

TRADE UNIONS AND EQUALITY

- 15 SERTUC: survey of equality in trade unions in south east England
- 16 Parenthood wage "penalty" for women, Young women with vocational qualifications earn 15% less than men; BAME graduates two-and-a-half times more likely to be unemployed

DISCRIMINATION CASE LAW

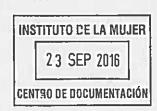
- 17 This month in discrimination case law
- 20 In the Courts
- 23 Employment tribunal case digest

NEWS AND REPORTS

- 29 Report on pregnancy and maternity discrimination; Pregnancy and maternity discrimination on the rise
- 30 Select Committee calls on Government action to close gender pay gap, Only 40% of workers say employers encourage SPL
- 31 Fawcett Society report on women and pensions; EHRC guide for companies and executive search firms, Toolkit helps employers manager older workers, Consultation launched to help BAME workers, Regional trends on race
- 32 Government failing disabled people, says Select Committee; Mental health sufferers stay silent; Taskforce to help people with learning disabilities access apprenticeships; BDF launches retention toolkit for employers

RE. 0475





European equality law review

Issue 1 / 2016



Contents

| Introduction on the state of play | ٧ |
|--|----------|
| Members of the European network of legal experts in gender equality and non-discrimination | viii |
| The New Architecture of EU Equality Law after CHEZ: Did the Court of Justice reconceptualise direct and indirect discrimination? Christopher McCrudden | 1 |
| The Istanbul Convention and the EU: Converging standards on violence against women? Kevät Nousiainen | 11 |
| Age Discrimination in the light of CJEU case law Declan O'Dempsey | 22 |
| Gender Stereotyping in the case law of the EU Court of Justice Alexandra Timmer | 37 |
| European case law update | |
| Court of Justice of the European Union European Court of Human Rights | 48 54 |
| Key developments at national level in legislation, case law and pol | icy |
| Austria | 60 |
| Belgium | 62 |
| Bulgaria | 67 |
| Croatia | 68 |
| Cyprus | 69 |
| Czech Republic | 75 |
| Denmark | 79 |
| Estonia | 85 |
| Former Yugoslav Republic of Macedonia | 87 |
| France | 87 |
| Germany | 90 |
| Greece | 91 |
| Hungary | 95 |
| Iceland | 101 |
| Ireland | 102 |
| Italy | 105 |
| Latvia | 107 |
| Liechtenstein | 107 |
| Malta | 108 |
| Montenegro | 109 |

EUROPEAN EQUALITY LAW REVIEW - Issue 1 / 2016

| The Netherlands | 110 |
|-----------------|-----|
| Norway | 112 |
| Poland | 113 |
| Portugal | 115 |
| Romania | 116 |
| Serbia | 119 |
| Slovakia | 121 |
| Slovenia | 125 |
| Spain | 126 |
| Sweden | 127 |
| Turkey | 128 |
| United Kingdom | 130 |

3

6

106

European Journal of Women's Studies

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23 SEP 2016

CENTRO DE DOCUMENTACIÓN

Contents

Editorial

Writing for undergraduates Kathy Davis

Articles

- The traveling of 'gender' and its accompanying baggage: Thoughts on the translation of feminism(s), the globalization of discourses, and representational divides

 Mårgara Millån
- Save the child: Photographed faces and affective transactions in NGO child sponsoring programs 28

 Marta Zarzycka
- Citizens' attitudes towards descriptive representation:
 The case of women in Portugal
 Ana Espírito-Santo
 43
- Using maternity capital: Citizen distrust of Russian family policy
 Ekaterina Borozdina, Anna Rotkirch, Anna Temkina and Elena Zdravomyslova
- A holistic approach to violence: Women parliamentarians' understanding of violence against women and violence in the Kurdish issue in Turkey

 76

 Ayşe Betül Çelik

Interview

Looking back at Feminism and Poetry: An interview with Jan Montefiore 93
Isabel Castelao-Gómez

Book reviews

The Politics of the Body Alison Phipps, Reviewed by Rachel Rosen

RE. \$483

| Wombs in Labor: Transnational Commercial Surrogacy in India | 108 |
|---|-----|
| Amrita Pande, Reviewed by Alexandra Gruiàn | |
| The Body and Shame: Phenomenology, Feminism, and the Socially | |
| Shaped Body | 111 |
| Luna Dolezal, Reviewed by Helen Rand | |
| Books received | 115 |

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Volume 23 Number 2 May 2016

EJWS

European Journal of Women is Studies A MUJER

23 SEP 2016

CENTRO DE DOCUMENTACIÓN

Contents

Editorial

Co-option, complicity, co-production: Feminist politics on war rapes 119 Dubravka Žarkov

Articles

- Beyond burned bras and purple dungarees: Feminist orientations within working women's networks 124 Nicole Avdelidou-Fischer and Gill Kirton
- Exploring the interactive space of the 'outsider within': Practising feminist situated knowledge in studying transnational adoption 140 Yan Zhao
- The professionalization of paid domestic work and its limits: Experiences of Latin American migrants in Brussels 155 Inés Pérez and Christiane Stallaert
- 'Doing gender' in the wild berry industry: Transforming the role of Thai women in rural Sweden 1980-2012 169 Charlotta Hedberg
- Narrating well-being in the context of precarious prosperity: An account of agency framed by culturally embedded happiness and gender beliefs Ionela Vlase and Rebekka Sieber

How much does it cost to rear children in Poland? 200

Ewa Cukrowska-Torzewska

185

Book reviews

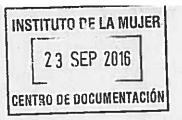
Queer Post-Gender Ethics: The Shape of Selves to Come Lucy Nicholas, Reviewed by Jacob Breslow

217

RE. 0483

| Gender Hurts: A Feminist Analysis of the Politics of Transgenderism Sheila Jeffreys, Reviewed by Nina Bresser | 220 |
|---|-----|
| Le donne del cinema. Dive, registe, spettatrici Veronica Pravadelli, Reviewed by Ilaria A De Pascalis | 223 |
| White Migrations: Gender, Whiteness and Privilege in Transnational Migration Catrin Lundström, Reviewed by Laura Moroşanu | 225 |
| Looking for Mary Magdalene: Alternative Pilgrimage and Ritual Creativity at Catholic Shrines in France Anna Fedele, Reviewed by Lena Gemzöe | 228 |
| Books received | 230 |

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Nouvelles Questions Féministes

Volume 35, N° 1, 2016 Morales sexuelles

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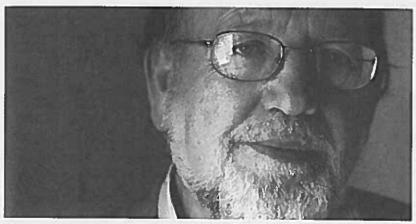
RE \$270

Éditions Antipodes

Sommaire

| MOLAICS SEXUCILES | |
|--|-----------|
| Édito | |
| Marta Roca i Escoda, Anne-Françoise Praz et Eléonore Lépinard | |
| Luttes féministes autour de la morale sexuelle | 6 |
| Grand angle | |
| Élisabeth Mercier | |
| Sexualité et respectabilité des femmes : la SlutWalk | |
| et autres (re)configurations morales, éthiques et politiques | 16 |
| Lucile Quéré | |
| Luttes féministes autour du consentement. Héritages et impensés | |
| des mobilisations contemporaines sur la gynécologie | 32 |
| Christine Lévy | |
| Débats sur la contraception et l'autonomie sexuelle | |
| chez les féministes japonaises | 48 |
| Christine Machiels | |
| «Courtisanes et femmes honnêtes». Prostitution et mariage | |
| dans les discours féministes francophones (1883-1906) | 65 |
| Magali Della Sudda | |
| Par-delà le bien et le mal, la morale sexuelle en question | |
| chez les femmes catholiques | 82 |
| Champ libre | |
| Fatiha Ajbli | |
| Les Françaises «voilées» dans l'espace public: entre quête de visibilité | |
| et stratégies d'invisibilisation | 102 |
| Nicole Mosconi | |
| Excellence et égalité. Les paradoxes de l'égalité des chances à l'école | 118 |
| Francis Dupuis-Déri | 477 |
| Post-scriptum de l'article «La banalité du mâle. Louis Althusser | |
| a tué sa conjointe» | . 131 |
| Parcours | |
| Guilaine Enoc, militante du MLAC à Aix et à Lyon dans les années 1970-1980 | |
| Fin quête d'autonomie | |
| Entretien réalisé par Lucile Ruault | 136 |
| Comptes rendus | P. Carrie |
| Edmée Ollagnier: Annik Houel, Rivalités féminines au travail. | |
| L'influence de la relation mère-fille | 154 |
| Michel Kail: Camille Froidevaux-Metterie, La Révolution du féminin | 158 |
| Geneviève Cresson: Rina Nissim, Une sorcière des temps modernes. | |
| Le self-help et le mouvement femmes et santé | 162 |
| Angeliki Drongiti: Cynthia Cockburn, | 100 |
| Des femmes contre le militarisme et la guerre | 166 |
| Sylvie Tissot: Léo Thiers-Vidal, Rupture anarchiste et trahison pro-féministe; | |
| Alban Jacquemart, Les hommes dans les mouvements féministes. | |
| Socio-histoire d'un engagement improbable | . 170 |
| Charlotte Debest: Yves Bonnardel, La domination adulte. | |
| L'oppression des mineurs | 176 |
| Collectifs | |
| Denise Médico et Erika Volkmar | |
| La Fondation Agnodice. Pour une société plus juste | |
| à l'égard des personnes transgenres | . 182 |
| timult, l'écriture en chantier | 187 |
| Notices biographiques | 197 |
| Résumés | . 196 |
| | |

SUMARIO 242

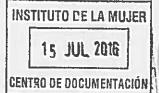


MEMORIA HISTÓRICA Manuel Reyes Mate Conferencia en las XI Jornadas de Pensamiento Crítico.



CUMBRE DE PARÍS Francico Castejón La cumbre sobre el cambio climático: un insuficiente acuerdo.

40





MUJERES NOBEL DE LITERATURA Paloma Uría Conferencia en las XI Jornadas de Pensamiento Crítico.

LA HISTORIA

IMAGINADA

Alfonso Bolado

Análisis de la impostura en

el cine con dos ejemplos.

56



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242 | enero-lebrero de 201

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| 3 aguí | v ahora | ž |

17 hemeroteca/cartas

Derechos laborales: una legislatura para olvidar (Eduardo Rojo, Noticias obreras).

Informe: Elecciones generales del 20-D. Análisis de un cambio anunciado (A. Laguna). Textos y cuadros por comunidades autónomas (17 páginas).

40 en el mundo

| La cumbre sobre canbio climático. Insuficiente acuerdo, Francisco Castejón | .40 |
|--|-----|
| Portugal, un caso cercano, José Manuel Pureza | |
| La anomalía saudi, Alberto Piris | 47 |
| 48 más cultura | |
| Mujeres en los Nobel de Literatura, Paloma Urla | 48 |
| La historia imaginada, cine e impostura, Alfonso Bolado | 56 |
| Frente a la mutilación genital femenina, Asha Ismail, Begoña de Dios y Maria Gascón | 62 |
| Poesía saharahui y asturiana del libro Bajo el mismo cielo, SON | 64 |
| Crónica de las XI Jornadas de Pensamiento Crítico | 66 |

• Índice de 2015 y Libros

RE 057

SUMARIO 243



CATALUÑA Y LA COMUNIDAD POLÍTICA DE ESPAÑA Javier Villanueva Balance de 1.275 días de "procés" y propuestas de cambio.



KEYNES: ¿ESTÁ DE PASO? Javier Álvarez Dorronsoro Los programas económicos y las ideas keynesianas.

14

ITUTO CE LA MUJER 15 JUL 2016 20 DE DOCUMENTACIÓN



LA TRAMPA DE VIENA Javier Martín La guerra, las conversaciones de paz y el Estado Islámico.



LA LUCHA CONTRA LA CORRUPCIÓN Textos de Milagros Rubio, José Antonio Martín Pallín y Alfonso Bolado.

(Paginas centrales).

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MINIO

243 / marzo-abril de 2016

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| 3 | acuí | v | ahora | |
|---|------|---|-------|--|
| J | aqui | ν | ahora | |

| .a risa, analgésica y cardioprotectora, losé María Ordovás | 3 |
|--|---|
| Official ver nada, Miguel Rodríguez Muñoz | 4 |
| Fierripo desaprovechado. Cataluña y la comunidad política de España tras 1.275 días de "procés", Javier Villanueva | |
| Keynes: ¿Está de paso o ha venido para quedarse?, Javier Álvarez Dorronsoro | |
| Medidas para salir de la crisis, Gabriel Flores | |

22 hemeroteca/cartas

FEMINISMOS Paloma Uría

Un recorrido crítico sobre las

diferentes comientes

feministas de ayer y de hoy.

El coste de la electricidad. Pablo Cotarelo.

Informe: La lucha contra la corrupción. Reflexiones y experiencias.

La corrupción en las administraciones públicas. Una experiencia de denuncia de Batzarre en Tudela (Milagros Rubio). Corrupción y mecanismos anticorrupción (José Antonio Martín Pallín). El fontanero, su mujer y otras cosas de meter (Alfonso Bolado) (12 páginas).

| 37 en el mundo | | |
|--|----|--|
| Tunez. Luces y sombras en el horizonte, Guadalupe Martínez Fuentes | 37 | |
| La trampa de Viena. La guerra en Siria y el Estado Islámico, <i>Javier Martin</i> | 42 | |
| Los emigrantes de "La bestia", Alberto Piris | 47 | |
| Los cambios políticos en Cuba. Entrevista a Manuel Cuesta, Julio Adámez | | |
| 52 más cultura | | |
| Feminismo y feminismos de ayer y de hoy, | FO | |

Notas sobre el libro De la utopla revolucionària a l'activisme social, de Josepa Cucó, Comentario de la película NO de Pablo Larraín, Rafael Arias Carrión

Recordando a Montse Oliván 55

Y además: • Libros

Paloma Urla

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Enero-Marzo 2016

Revista Española de Investigaciones Sociológicas

5 JUL 2016

SUMARIO / CONTENTS

Artículos Articles

| Demografía de las parejas homosexuales en España Demographics of Same-Sex Couples in Spain Clara Cortina | 3-22 |
|--|---------|
| Identificando a los nuevos influyentes en tiempos de Internet: medios sociales y análisis de redes sociales Identifying the new Influencers in the Internet Era: Social Media and Social Network Analysis Miguel del Fresno García, Alan J. Daly y Sagrario Segado Sánchez-Cabezudo | 23-42 |
| ¿Qué significa estar bien informado? Retóricas, percepciones y actitudes ante el problema del etiquetado de los alimentos transgénicos | |
| What does it Mean to Be Well-Informed? Rhetorics, Perceptions and Attitudes on the Problem of Transgenic Food Labelling Jósean Larrión | 43-60 |
| Anhelos y recelos alimentarios: su prefiguración en la literatura utópica del siglo XIX Food-Related Desires and Misgivings: its Foreshadowing in 19th | 40 00 |
| Century Utopian Literature Emmánuel Lizcano y Paloma Herrera-Racionero | 61-76 |
| Yo prefiero al corrupto: el perfil de los ciudadanos que eligen políticos deshonestos pero competentes I Prefer the Corrupt One: A Profile of Citizens who Choose Dishonest but Competent Politicians | |
| María del Mar Martínez Rosón | 77-94 |
| La «autenticidad» neorrural, a la luz de El sistema de los objetos de Baudrillard Neo-rural "Authenticity" through the Lens of Baudrillard's System of Objects | |
| Mª José Morillo y Juan Carlos de Pablos† | 95-110 |
| Para una sociología de las mediaciones: cartografía impresionista y algunas (breves) reglas de un método sociológico | |
| Toward a Sociology of Mediations: Impressionist Mapping and Some (Brief) Rules for a Sociological Method | |
| Daniel Muriel | 111-126 |

RE,0134

| 7 | Gobernanza local comparada: el análisis de los patrones de influencia en los sistemas políticos locales Comparative Local Governance: Analysing Patterns of Influence on Local Political Systems | |
|-----------------------------------|--|---------|
| | María Jesús Rodríguez-García y Clemente J. Navarro Yáñez | 127-142 |
| Crítica de libros Book reviews | El espejismo de la seguridad ciudadana. Claves de su presencia en la agenda política Lohitzune Zuloaga | |
| | (Madrid, Los Libros de la Catarata / Universidad Pública de Navarra, | |
| | 2014) por Estibaliz de Miguel Calvo | 143-147 |
| | The Science of Web Surveys | |
| | Roger Tourangeau, Frederic G. Conrad y Mick P. Couper | |
| | (Oxford, Oxford University Press, 2013) por Vidal Díaz de Rada | 147-151 |
| | Innovation and Values: A European Perspective Javier Echeverria Ezponda | |
| | (Reno, Center for Basque Studies-University of Nevada, 2014) por | |
| | Auxkin Galarraga Ezponda | 152-156 |
| | | |
| Informe REIS | | · |
| REIS Reports | de originales | 157-159 |

revista española de sexología

2014 EXTRA DOBLE Nº 183-184

INSTI JJER

1-5 JUL 2016

CENTRO DE DOCUMENTACIÓN

Apuntes de Historia de la Sexología

La primera generación de sexólogos (1880-1945)

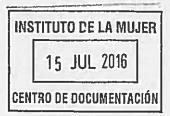
Juan Lejárraga

RE\$133

Estudios de Postgrado de Sexología Publicaciones del Instituto de Sexología Madrid

WOMEN'S STUDIES INTERNATIONAL FORUM

VOLUME 54 2016 JANUARY-FEBRUARY



CONTENTS

Special section on Women's/Gender Studies and Contemporary Changes in Academic Cultures: European Perspectives

79 Women's/Gender studies and contemporary changes in academic cultures: European MIA LINASON, SABINE GRENZ perspectives SABINE HARK 84 Contending directions. Gender studies in the entrepreneurial university 91 Resilience, apps and reluctant individualism: Technologies of self in the neoliberal ROSALIND GILL. NGAIRE DONAGHUE academy Struggling within and beyond the Performative University: Articulating activism and MARIA DO MAR PEREIRA 100 work in an "academia without walls" AGGELIKI SIFAKI 111 Which side are we on? Feminist studies in the time of neoliberalism or neoliberal feminist studies?

SIV FAHLGREN, 119 Resisting 'overing': Teaching and researching gender studies in Sweden

Katarina Giritli-Nygren, Angelika Sjöstedt Landén

BILJANA KAŠIĆ

129 'Unsettling' women's studies, settling neoliberal threats in the academia: A feminist gaze

from Croatia

PĂIVI KORVAJĀRVI, 138 A classroom of our own: Transforming interdisciplinarity locally Jaana Vuori

(Continued on inside back cover)

Indexed/ Abstracted in Alt Press Ind, Amer Hist & Life, Ann Guide Wom Perio US/CANADA, Research Alert®, ASSIA, Br Hum Ind, Current Contents/Social & Behavioral Sciences, Social Sciences Citation Index®, Fem Perio, Hist Abstr, PschlNFO, Psychol Abstr, Social Abstr, Stud Wom Abstr, Scopus, ScienceDirect

RE.\$158

ISSN 0277-5395 WSINDA 54 1-178 (2016) 361





WOMEN'S STUDIES INTERNATIONAL FORUM

VOLUME 55 2016 MARCH-APRIL

CONTENTS

15 JUL 2016

CENTRO DE DOCUMENTACIÓN

INSTITUTO DE LA MUJER

Regular Articles

OCTAVIA CALDER-DAWE, NICOLA GAVEY Making sense of everyday sexism: Young people and the gendered contours of sexism

ELIF BULUT

10 The labor force participation of Arab women in the United States

GALIT YANAY-VENTURA, NIZA YANAY 18 Unhyphenated Jewish religious feminism

Vanja Rokvić, Svetlana Stanarević 26 Toward gender and LGBT equality in the Serbian armed forces

BĄK-Sosnowska Monika, Pawlicka Natalia, Warchal Mateusz 35 Body image and lifestyle in young women from Poland and Japan: [Body image and lifestyle in Poles and Japanese]

Book Review Articles

GABY WEINER

44 The SAGE Handbook of Feminist Theory

GIULIANA MONTEVERDE

45 Provocations, a transnational reader in the history of feminist thought

(Continued on inside back cover)

Indexed/ Abstracted in Alt Press Ind, Amer Hist & Life, Ann Guide Wom Perio US/CANADA, Research Alert®, ASSIA, Br Hum Ind, Current Contents/Social & Behavioral Sciences, Social Sciences Citation Index®, Fem Perio, Hist Abstr, PschINFO, Psychol Abstr, Social Abstr, Stud Wom Abstr, Scopus, ScienceDirect

RE\$158

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